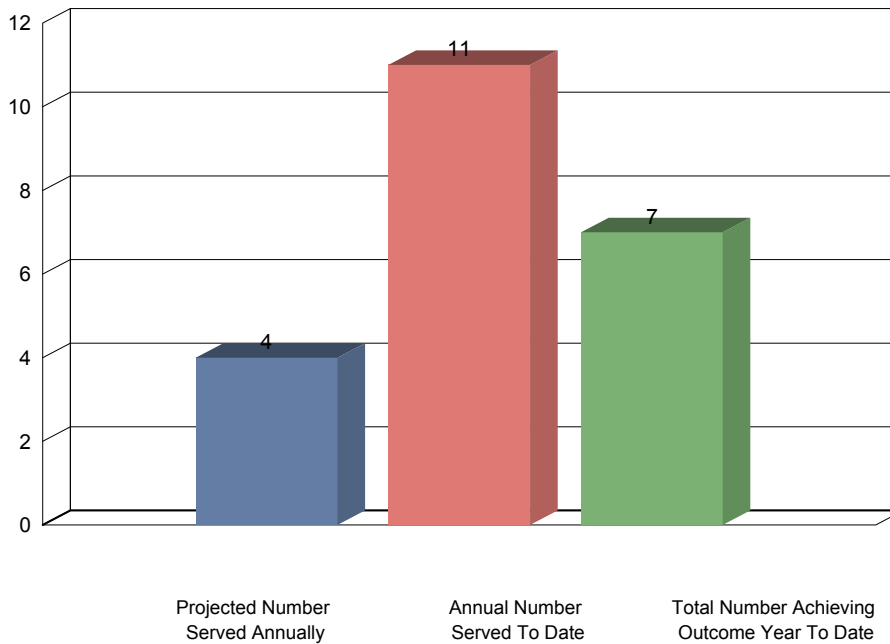


**Agency:** Northeast Florida Community Action Agency  
**Program:** Assets for Independence  
**Program Activity Period:** 10/01/2008 - 09/30/2009  
**Reporting Period:** 10/01/2008 - 09/30/2009

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**Outcome:** #1 By September 30, 2009, 2 low income households will be enrolled in the Individual Development Account (IDA) (Performance unit is a household).

**Outcome Achieving Performance Chart**



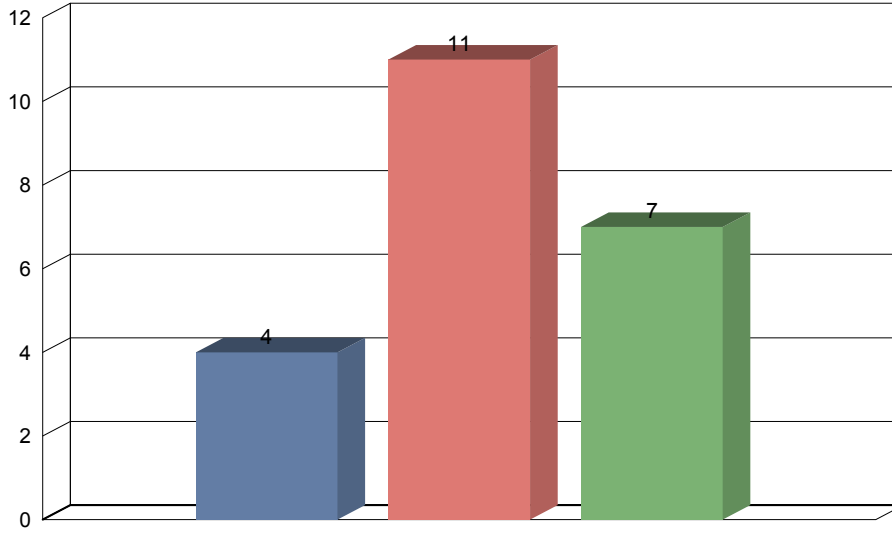
**Service Description:** Proof of savings account being opened.

**Required Documentation:** New account forms and deposit slips.

Projected Number Served Annually	Annual Number Served To Date	Total Number Achieving Outcome Year To Date	Percent Clients Achieving Outcome
4	11	7	175%

**Outcome:** #2 By September 30, 2009, 3 clients will make regular deposits into savings account toward their savings goal (performance unit is a client).

**Outcome Achieving Performance Chart**



Projected Number Served Annually

Annual Number Served To Date

Total Number Achieving Outcome Year To Date

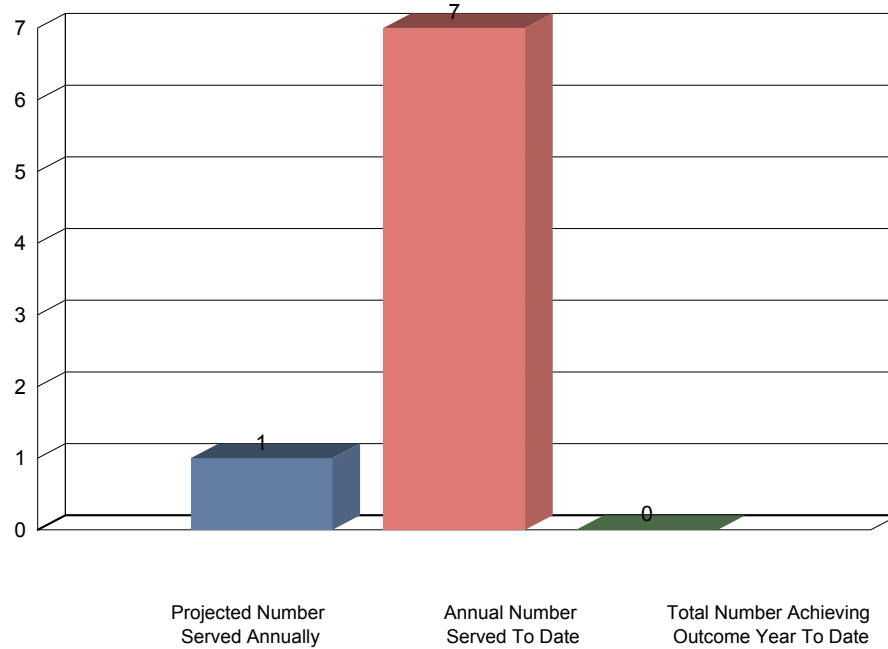
**Service Description:** Monitoring of bank statements.

**Required Documentation:** Deposit slips and bank statements.

Projected Number Served Annually	Annual Number Served To Date	Total Number Achieving Outcome Year To Date	Percent Clients Achieving Outcome
4	11	7	175%

**Outcome:** #3 By September 30, 2009, 1 client will accumulate sufficient savings to purchase a home, business or post secondary education (performance unit is a client).

**Outcome Achieving Performance Chart**



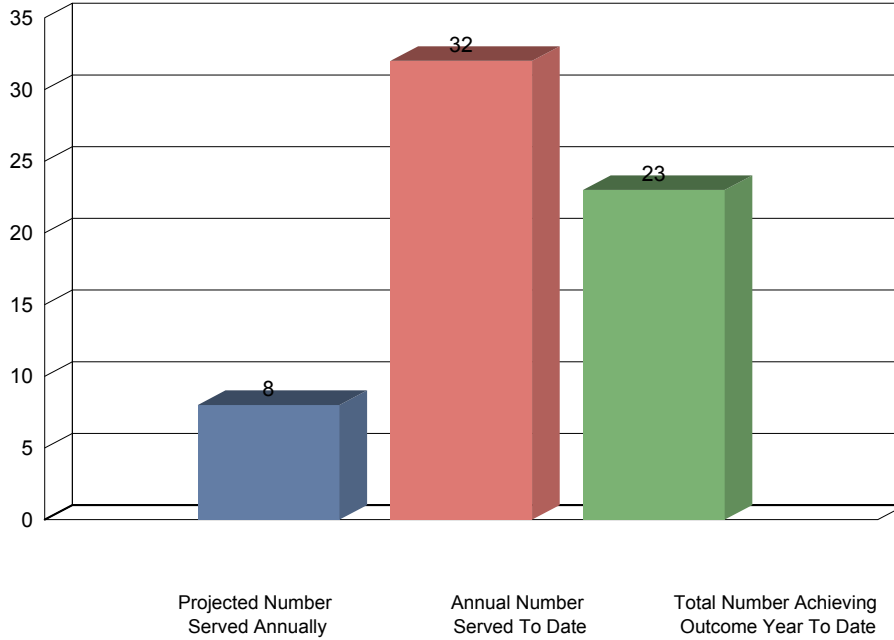
**Service Description:** Monitoring of bank statements and deposit slips.

**Required Documentation:** Deposit slips, bank statements. home closing documents, business registration or school registration forms.

Projected Number Served Annually	Annual Number Served To Date	Total Number Achieving Outcome Year To Date	Percent Clients Achieving Outcome
1	7	0	0%

**Outcome:** #4 By September 30, 2009, 10 clients will increase their financial literacy knowledge and complete and maintain a budget (performance unit is a client).

**Outcome Achieving Performance Chart**



**Service Description:** Attendance of Money Smart training; utilizes free tax preparation (VITA) sites.

**Required Documentation:** Completion certificates of Money Smart training or other training certificates.

Projected Number Served Annually	Annual Number Served To Date	Total Number Achieving Outcome Year To Date	Percent Clients Achieving Outcome
8	32	23	288%