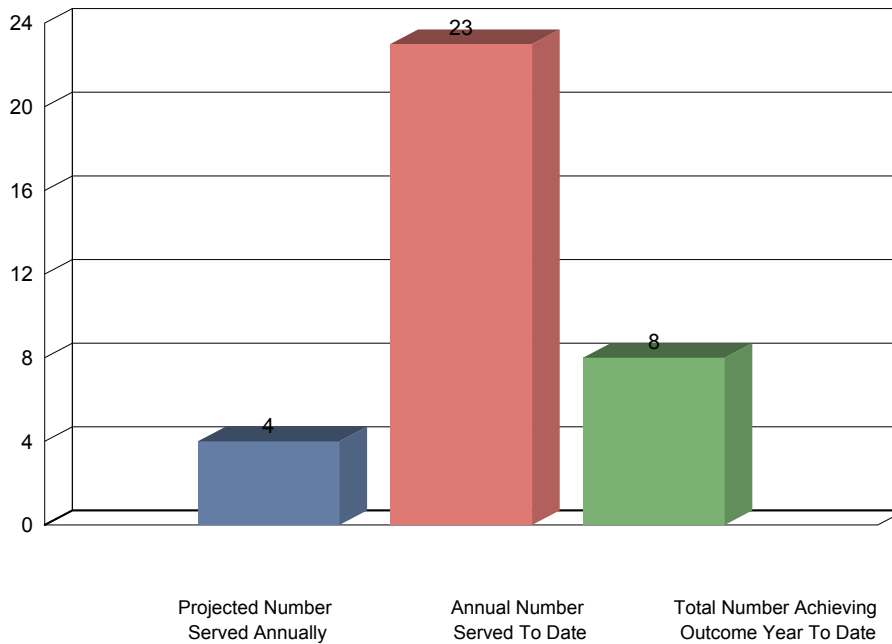


Agency: Northeast Florida Community Action Agency
Program: Assets for Independence
Program Activity Period: 10/01/2009 - 09/30/2010
Reporting Period: 10/01/2009 - 09/30/2010

Outcome: #1 By September 30, 2009, 2 low income households will be enrolled in the Individual Development Account (IDA) (Performance unit is a household).

Outcome Achieving Performance Chart



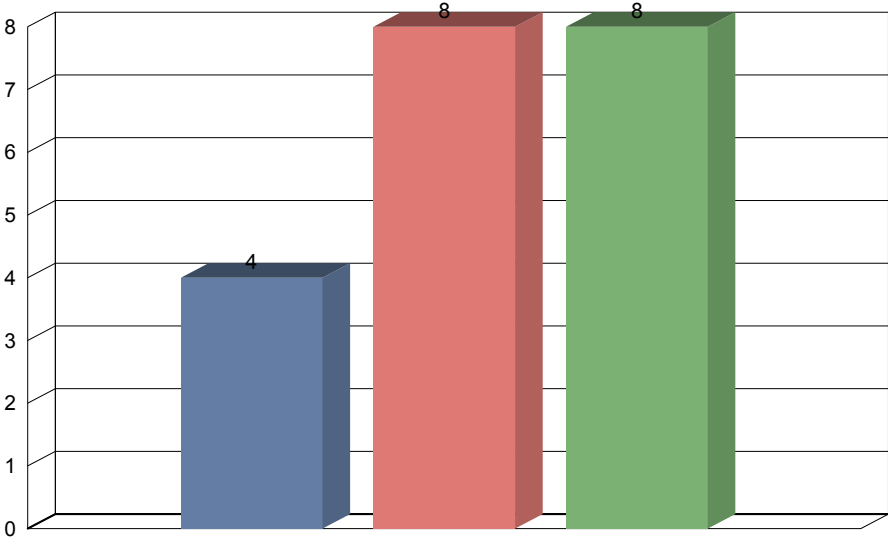
Service Description: Proof of savings account being opened.

Required Documentation: New account forms and deposit slips.

Projected Number Served Annually	Annual Number Served To Date	Total Number Achieving Outcome Year To Date	Percent Clients Achieving Outcome
4	23	8	200%

Outcome: #2 By September 30, 2009, 3 clients will make regular deposits into savings account toward their savings goal (performance unit is a client).

Outcome Achieving Performance Chart



Projected Number Served Annually Annual Number Served To Date Total Number Achieving Outcome Year To Date

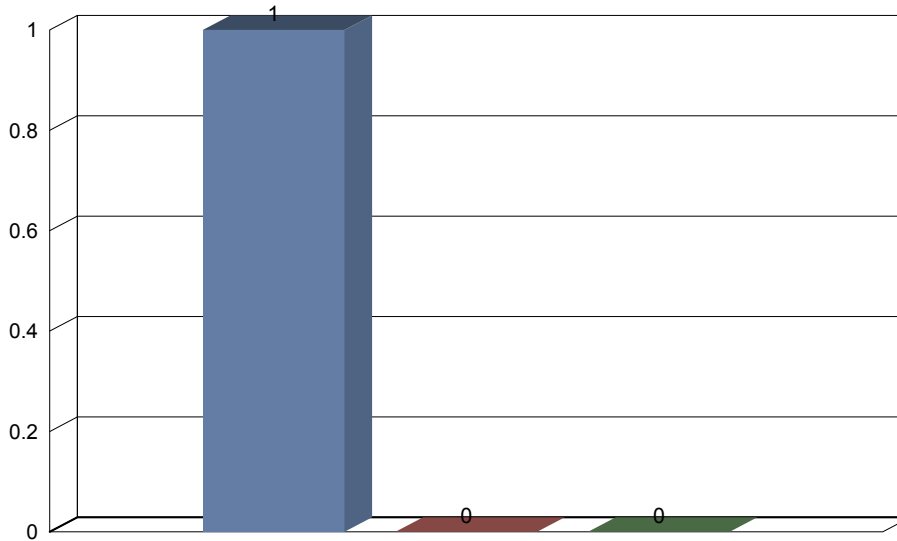
Service Description: Monitoring of bank statements.

Required Documentation: Deposit slips and bank statements.

Projected Number Served Annually	Annual Number Served To Date	Total Number Achieving Outcome Year To Date	Percent Clients Achieving Outcome
4	8	8	200%

Outcome: #3 By September 30, 2009, 1 client will accumulate sufficient savings to purchase a home, business or post secondary education (performance unit is a client).

Outcome Achieving Performance Chart



Projected Number Served Annually Annual Number Served To Date Total Number Achieving Outcome Year To Date

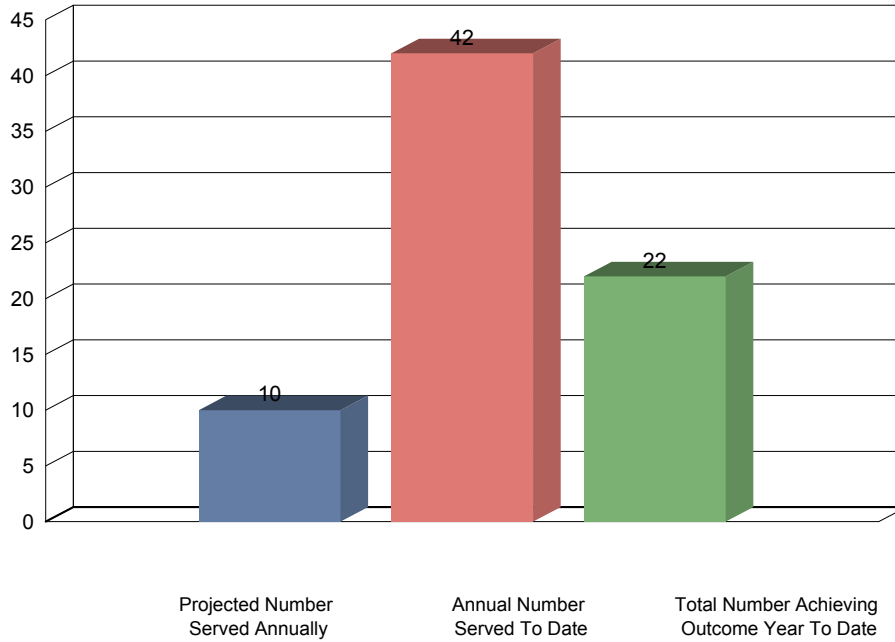
Service Description: Monitoring of bank statements and deposit slips.

Required Documentation: Deposit slips, bank statements. home closing documents, business registration or school registration forms.

Projected Number Served Annually	Annual Number Served To Date	Total Number Achieving Outcome Year To Date	Percent Clients Achieving Outcome
1	0	0	0%

Outcome: #4 By September 30, 2009, 10 clients will increase their financial literacy knowledge and complete and maintain a budget (performance unit is a client).

Outcome Achieving Performance Chart



Service Description: Attendance of Money Smart training; utilizes free tax preparation (VITA) sites.

Required Documentation: Completion certificates of Money Smart training or other training certificates.

Projected Number Served Annually	Annual Number Served To Date	Total Number Achieving Outcome Year To Date	Percent Clients Achieving Outcome
10	42	22	220%